

# MARKET AT A GLANCE

Friday, 11 July 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44650.64	0.43
Shanghai	3505.96	-0.11
Sensex	83536.08	-0.41
MSCI Asia Pacific	202.296	0.18

## Currencies

Currencies	Rate	% Chg
USDINR	85.72	0.00
EURUSD	1.1678	-0.19
USDJPY	146.79	0.37
Dollar Index	97.809	0.16

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3339.80	0.42
Silver (\$/oz)	37.48	0.93
NYMEX Crude Oil (\$/bbl)	67.03	0.69
NYMEX NG (\$/mmbtu)	3.365	0.84
COMEX Copper (\$/Lbs)	5.61	0.34
LME NICKEL (\$/T)	15290	0.00
LME LEAD (\$/T)	2032	-0.25
LME ZINC (\$/T)	2778	0.04
LME ALUMINIUM (\$/T)	2609	0.12

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97199	0.54
Silver mini	109430	0.44
Crude oil	5753	0.61
Natural Gas	289.2	1.29
Copper	887.20	0.28
Nickel	1870.00	0.00
Lead	181.40	0.50
Zinc	261.45	0.25
Aluminium	251.58	0.73

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	While above If Rs 107000 expect recovery rallies to continue. Else, corrective selloffs is likely.	↔
Crude Oil Jul	Inability to break the support of Rs 5700 there are chances of recovery upticks for the day.	↔
Natural Gas Jul	Stiff support is at Rs 270 which if hold expect recovery upticks.	↔
Copper Jul	While prices stay below Rs 900 intraday momentum mostly on the weaker side.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	While prices stay above Rs 259 there are chances of recovery rallies to extend the day.	↔
LeadM Jul	As long as prices stay above Rs 180 choppy with mild recovery rallies expected.	↔
AluminiumM Jul	Breaking any of the sides of Rs 251-245 would suggest fresh directional moves.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	96430	96169	95894	96705	96966	97241	97502
	GOLDM AUG5	96377	96075	95792	96660	96962	97245	97547
	GOLD GUINEA JUL5	77703	77551	77353	77901	78053	78251	78403
	SILVER SEP5	107726	106330	105359	108697	110093	111064	112460
	SILVERM AUG5	109290	107990	107080	110200	111500	112410	113710
	SILVER MIC AUG5	109479	110076	111213	108342	107745	106608	106011
BASE METALS	COPPER JUL5	888.3	885.8	883.1	891.0	893.5	896.2	898.7
	LEAD JUL5	181.7	181.1	181.7	181.1	181.6	181.0	181.6
	ZINC JUL5	259.1	257.1	255.9	260.3	262.2	263.4	265.4
	ALUMINIUM JUL5	250.3	249.7	249.2	250.7	251.3	251.8	252.4
ENERGY	NATURALGAS JUL5	277.2	268.9	264.3	281.8	290.1	294.7	303.0
	CRUDE OIL JUL5	5659	5599	5489	5769	5829	5939	5999
INDICES	MCX BULLDEX	22536	22463	22400	22599	22672	22735	22808

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3311.8	3302.2	3292.9	3321.1	3330.7	3340.0	3349.6
	SILVR 5000 JUL25	36.90	36.38	36.13	37.15	37.67	37.92	38.44
	LIGHT CRUDE AUG5	66.00	65.12	63.80	67.32	68.20	69.52	70.40
	NAT GAS AUG25	3.24	3.11	3.03	3.32	3.45	3.53	3.65
	HG COPPER JUL25	5.55	5.52	5.50	5.57	5.60	5.62	5.65
LME	ZINC	2687	2773	2627	2833	2747	2893	2807
	LEAD	2003	1983	1953	2033	2053	2083	2103
	ALUMINIUM	2597	2587	2558	2626	2636	2665	2675

BULLISH 
 BEARISH 
 MILD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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